

February 2, 2010

To whom it may concern

Re: John Rasic - reference

John Rasic is capable of managing complex field programs, has extensive experience undertaking fieldwork across rural Australia and has the ability to closely relate to Australians who live in the bush. I would therefore have no hesitation in recommending John be considered for positions within the mining and exploration industry.

As you will read from the attached CV, John combines a high degree of specialist technical expertise with an impressive practical approach and a proven record of successful collaboration with farmers and landowners across Australia. He therefore has the ability to fulfill a wide range of roles and although he has no direct experience in mining or mineral exploration he would have little difficulty in making the transition in the right role.

John would bring a level of professionalism to any role he occupied and his experience in managing relationships with farmers and landowners in rural Australia could prove a real asset to an exploration company. It is relevant to note that the landowners of Australia today can be large companies and this means John has experience communicating with corporate Australia; the directors and management of major agricultural enterprises.

The practical aspects of managing large-scale soil surveying are very similar to the challenges that face companies undertaking exploration programs. John has the ability and character required to manage relationships with external stakeholders, including local government, as well as with field crews and contractors. He has managed many such projects in the past and his reputation as a Soil Surveyor is of a straight-talking professional who gets the job done.

I have spent time with John in the field and have personally witnessed him in interactions with farmers, vineyard managers and landowners. The interactions I have witnessed demonstrated to me John's high esteem both for him personally and the technical advice he provides.

It would be a pleasure to provide a personal reference by telephone and can be contacted on 02-9997-4658 and 0424629264.

(An email to rod.davies@saltpancove.com.au prior to the call would be advisable)

Signed

Rod Davies, MSc, BSc(Hons), FAIG